

**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Condensed Consolidated Statements of Operations**  
(In thousands, except per share data)

	<b>Three Months Ended June 30,</b>		<b>Twelve Months Ended June 30,</b>	
	<b>2013</b>	<b>2012</b>	<b>2013</b>	<b>2012</b>
Revenue	\$ 9,180	\$ 7,609	\$ 23,995	\$ 26,138
Cost of revenue	5,102	5,986	15,684	18,790
<b>Gross profit</b>	<b>4,078</b>	<b>1,623</b>	<b>8,311</b>	<b>7,348</b>
Operating expenses:				
Selling, general and administrative	1,449	1,616	6,790	7,067
Research and development	586	592	2,080	2,571
Total operating expenses	2,035	2,208	8,870	9,638
<b>Income (loss) from operations</b>	<b>2,043</b>	<b>(585)</b>	<b>(559)</b>	<b>(2,290)</b>
Interest and other expense, net	(44)	(824)	(164)	(1,026)
<b>Income (loss) before income taxes</b>	<b>1,999</b>	<b>(1,409)</b>	<b>(723)</b>	<b>(3,316)</b>
Income tax benefit (expense)	—	—	—	(17)
<b>Net income (loss)</b>	<b>1,999</b>	<b>(1,409)</b>	<b>(723)</b>	<b>(3,333)</b>
Less: Net loss attributable to noncontrolling interest*	(156)	(134)	(538)	(620)
<b>Net income (loss) attributable to Astrotech Corporation</b>	<b>\$ 2,155</b>	<b>\$ (1,275)</b>	<b>\$ (185)</b>	<b>\$ (2,713)</b>
Net income (loss) per share attributable to Astrotech Corporation, basic and diluted	\$ 0.11	\$ (0.07)	\$ (0.01)	\$ (0.15)

\* Noncontrolling interest resulted from grants of restricted stock in 1<sup>st</sup> Detect and Astrogenetix to certain employees, officers and directors. Please refer to the June 30, 2013 10-K filed with the Securities and Exchange Commission for further detail.

**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Condensed Consolidated Balance Sheets**  
(In thousands)

	June 30,	
	2013	2012
<b>Assets</b>		
Cash and cash equivalents	\$ 5,096	\$ 10,177
Accounts receivable, net of allowance	5,317	1,926
Prepaid expenses and other current assets	503	592
<b>Total current assets</b>	<b>10,916</b>	<b>12,695</b>
Property, plant, and equipment, net	37,035	37,270
Long-term note receivable, net of reserve	—	—
Other assets, net	51	84
<b>Total assets</b>	<b>\$ 48,002</b>	<b>\$ 50,049</b>
<b>Liabilities and stockholders' equity</b>		
Current liabilities	\$ 6,609	\$ 7,875
Long-term liabilities	5,913	6,042
Stockholders' equity	35,480	36,132
<b>Total liabilities and stockholders' equity</b>	<b>\$ 48,002</b>	<b>\$ 50,049</b>

**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Unaudited Reconciliation of Non-GAAP Measures**  
**Earnings Before Interest, Taxes, Depreciation and Amortization**  
**(In thousands)**

	<u>Three Months</u> <u>Ended June 30,</u>		<u>Twelve Months</u> <u>Ended June 30,</u>	
	<u>2013</u>	<u>2012</u>	<u>2013</u>	<u>2012</u>
<b>EBITDA</b>	<b>\$ 2,623</b>	<b>\$ (829)</b>	<b>\$ 1,642</b>	<b>\$ (589)</b>
Depreciation & amortization	563	514	2,115	2,456
Interest expense	61	66	250	271
Income tax expense	—	—	—	17
<b>Net income (loss)</b>	<b>1,999</b>	<b>(1,409)</b>	<b>(723)</b>	<b>(3,333)</b>
Net loss attributable to noncontrolling interest	(156)	(134)	(538)	(620)
<b>Net income (loss) attributable to Astrotech Corporation</b>	<b>\$ 2,155</b>	<b>\$ (1,275)</b>	<b>\$ (185)</b>	<b>\$ (2,713)</b>

EBITDA (earnings before interest, taxes, depreciation and amortization) is a non-U.S. GAAP financial measure. We included information concerning EBITDA because we use such information when evaluating operating earnings (loss) to better evaluate the underlying performance of the Company. EBITDA does not represent, and should not be considered an alternative to, net income (loss), operating earnings (loss), or cash flow from operations as those terms are defined by U.S. GAAP and does not necessarily indicate whether cash flows will be sufficient to fund cash needs. While EBITDA is frequently used as measures of operations and the ability to meet debt service requirements by other companies, our use of this financial measure is not necessarily comparable to such other similarly titled captions of other companies.

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