

*Tables follow*  
**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Condensed Consolidated Statements of Operations**  
(In thousands, except per share data)

	<b>Three Months Ended</b>	
	<b>September 30,</b>	
	<b>2013</b>	<b>2012</b>
	(unaudited)	
Revenue	\$ 6,689	\$ 6,128
Cost of revenue	3,086	4,907
<b>Gross profit</b>	<b>3,603</b>	<b>1,221</b>
Operating expenses:		
Selling, general and administrative	1,738	2,099
Research and development	805	642
Total operating expenses	2,543	2,741
<b>Income (loss) from operations</b>	<b>1,060</b>	<b>(1,520)</b>
Interest and other expense, net	(52)	(38)
<b>Income (loss) before income taxes</b>	<b>1,008</b>	<b>(1,558)</b>
Income tax expense	—	—
<b>Net income (loss)</b>	<b>1,008</b>	<b>(1,558)</b>
Less: Net loss attributable to noncontrolling interest*	(245)	(141)
<b>Net income (loss) attributable to Astrotech Corporation</b>	<b>\$ 1,253</b>	<b>\$ (1,417)</b>
Net income (loss) per share attributable to Astrotech Corporation, basic	\$ 0.06	\$ (0.07)
Weighted average common shares outstanding, basic	19,470	18,951
Net income (loss) per share attributable to Astrotech Corporation, diluted	\$ 0.06	\$ (0.07)
Weighted average common shares outstanding, diluted	19,578	18,951

\*Noncontrolling interest resulted from grants of restricted stock in 1<sup>st</sup> Detect and Astrogenetix to certain employees, officers and directors. Please refer to the September 30, 2013 10-Q filed with the Securities and Exchange Commission for further detail.

**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Condensed Consolidated Balance Sheets**  
(In thousands)

	<b>September 30, 2013</b>	<b>June 30, 2013</b>
	(unaudited)	
<b>Assets</b>		
Cash and cash equivalents	\$ 4,418	\$ 5,096
Accounts receivable, net	6,407	5,317
Prepaid expenses and other current assets	571	503
<b>Total current assets</b>	<b>11,396</b>	<b>10,916</b>
Property and equipment, net	36,494	37,035
Other assets, net	46	51
<b>Total assets</b>	<b>\$ 47,936</b>	<b>\$ 48,002</b>
<b>Liabilities and stockholders' equity</b>		
Current liabilities	\$ 4,868	\$ 6,609
Long-term liabilities	6,564	5,913
Stockholders' equity	36,504	35,480
<b>Total liabilities and stockholders' equity</b>	<b>\$ 47,936</b>	<b>\$ 48,002</b>

**ASTROTECH CORPORATION AND SUBSIDIARIES**  
**Unaudited Reconciliation of Non-GAAP Measures**  
**(In thousands)**  
**Earnings Before Interest, Taxes, Depreciation and Amortization**

	<b>Three Months</b>	
	<b>Ended September 30,</b>	
	<b>2013</b>	<b>2012</b>
<b>EBITDA</b>	<b>\$ 1,649</b>	<b>\$ (987)</b>
Depreciation & amortization	589	507
Interest and other expense, net	52	64
Income tax expense	—	—
<b>Net income (loss)</b>	<b>1,008</b>	<b>(1,558)</b>
Net loss attributable to noncontrolling interest	(245)	(141)
<b>Net income (loss) attributable to Astrotech Corporation</b>	<b>\$ 1,253</b>	<b>\$ (1,417)</b>

EBITDA (earnings before interest, taxes, depreciation and amortization) is a non-U.S. GAAP financial measure. We included information concerning EBITDA because we use such information when evaluating operating earnings (loss) to better evaluate the underlying performance of the Company. EBITDA does not represent, and should not be considered an alternative to, net income (loss), operating earnings (loss), or cash flow from operations as those terms are defined by U.S. GAAP and does not necessarily indicate whether cash flows will be sufficient to fund cash needs. While EBITDA is frequently used as measures of operations and the ability to meet debt service requirements by other companies, our use of this financial measure is not necessarily comparable to such other similarly titled captions of other companies.

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